

Stock No. : 4523

Welcome to

**EVERBRITE**<sup>®</sup>

# Everbrite Technology Co., Ltd. Institutional Investor Conference

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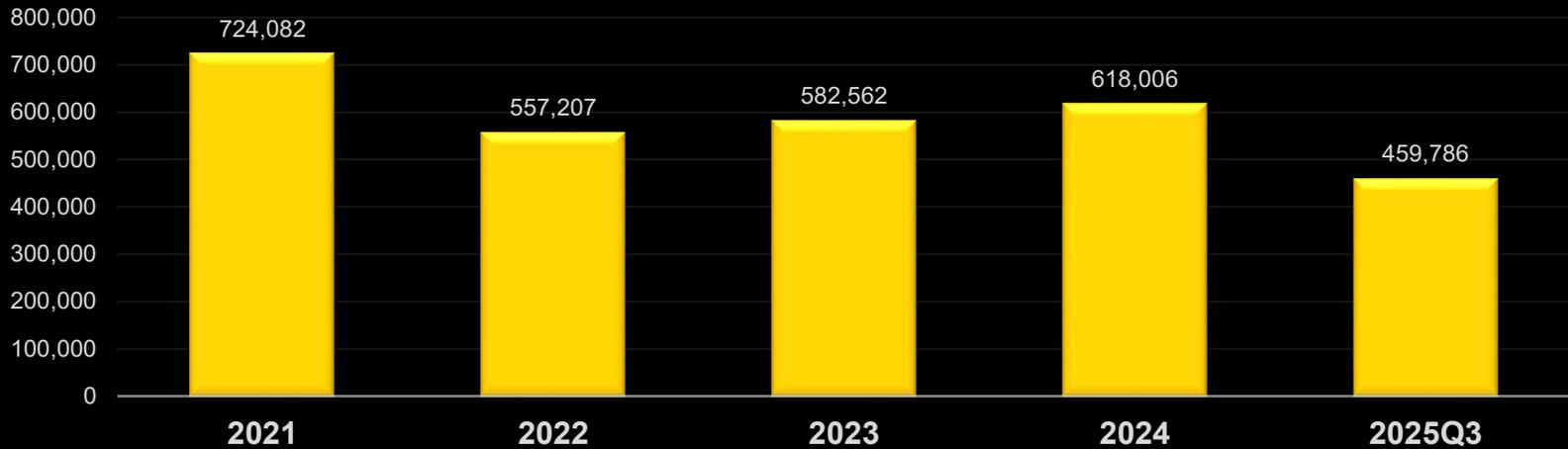
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- The presentation for Future Outlook reflects the Company's business strategy planning for the future so far. If there are any changes or adjustments, please refer to the relevant announcement information of Market Observation Post System(MOPS).
- The Financial Information disclosed in this presentation is compiled in accordance with the International Accounting Reporting Standards (IFRS) and has been audited or reviewed by Certified Public Accountant.

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- A stylized sun with a large yellow circle and several yellow rays of varying lengths. A large black arc is positioned on the right side of the slide, partially overlapping the sun's rays. The background is a solid orange color.
- 1. Financial Performance Overview**
  - 2. Future Business Development**



# Financial Performance Overview

## Operating revenue(NTD in Thousand)

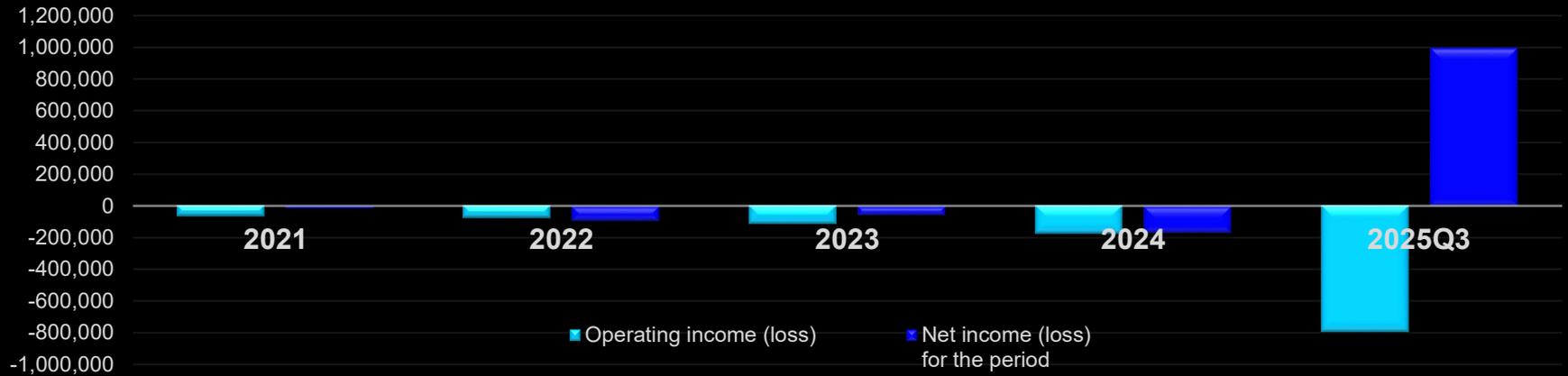


## Gross profit(NTD in Thousand)/Gross profit rate(%)

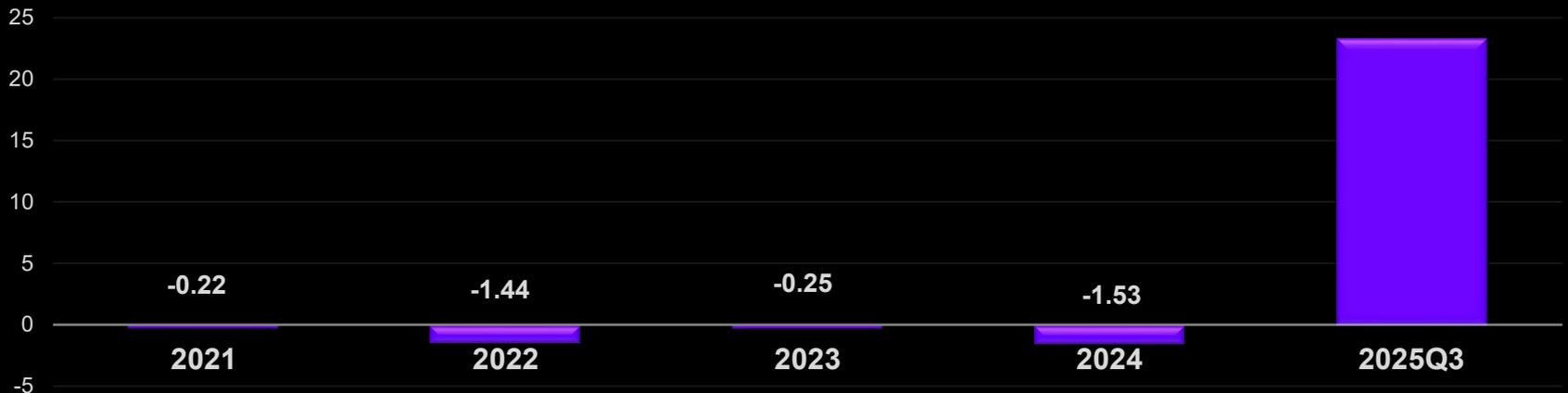


# Consolidated Profit and Loss/EPS Performance in the Past Five Years

Operating income/  
Net income (loss) for the period(NTD in Thousand)



Earnings per share(Dollar)



Unit: NTD in Thousand

項目	2025/9/30		2024/9/30		YoY
	金額	%	金額	%	%
Current Assets	3,160,878	73	1,251,025	49	152.66
Non-current Assets	1,168,845	27	1,304,171	51	-10.38
Total Assets	4,329,723	100	2,555,196	100	69.45
Current Liabilities	2,035,922	47	1,136,532	44	79.13
Non-current Liabilities	186,152	4	278,952	11	-33.27
Total Loan	1,561,620	36	958,959	37	62.85
Total Liabilities	2,222,074	51	1,415,484	55	56.98
Total Equity	2,107,649	49	1,139,712	45	84.93
Operating Revenue	459,786	100	396,463	100	15.97
Gross Profit	-461,050	-100	108,602	27	-524.53
Financial Ratio					
Current Ratio	155.26%		110.07%		41.05
Quick Ratio	135.73%		72.18%		88.05
Total Liabilities to Equity Ratio	105.43%		124.20%		-15.11
Net Profit Margin	216.27%		-19.32%		1,219.40
Earnings Per Share	23.29		-0.77		3,124.68



# **Future Business Development**

# Company Development Focus

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In 2022, TAIWAN CALSONIC was renamed  
**EVERBRITE Technology**

## **Net-Zero Technology**

Anchored in the global trend toward carbon neutrality, the Company is dedicated to **Energy Technology, Thermal-Management, and Energy-Saving Technology solutions**, partnering with global stakeholders to build a **Safer, Smarter, and Sustainable Future.**

# Core Businesses of Net-Zero Technology

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## Energy Technology

### ✓ Deployment of Power Equipment and Infrastructure

- Power equipment: VCB, CGIS, RMU, intelligent switchgear, and medium-voltage distribution systems
- Positioning: Upgrading critical power infrastructure through OEM/ODM capabilities, renewable-energy applications, and customized engineering solutions for industrial, commercial, and public-sector clients

## Thermal Management

### ✓ AI-Driven Thermal Technologies to Improve Energy Efficiency

- Applications: AI-enabled cooling, thermal modules, and smart thermal management for devices
- Positioning: Leveraging AI to enhance thermal-system performance, improve energy efficiency, and support high-growth application sectors

## Energy-Saving Technology

### ✓ Deployment of Decarbonization Solutions

- Equipment: Heat pumps, chiller systems, solar edge solutions
- System integration: Energy management, HVAC, lighting, and smart-building applications
- Positioning: Delivering one-stop decarbonization solutions, integrating energy diagnostics, engineering, and lifecycle optimization to maximize energy-saving impact

# ONE EVERBRITE GROUP



## Business Units

Energy  
Technology

- ① VCB

Energy-Saving  
Technology

- ① Refrigeration & HVAC
- ② Smart Automation

Electromechanical  
Engineering

- ① MEP System Integration
- ② HVAC Sy Integration
- ③ Low-Voltage System Integration

Thermal  
Management

- ① AI Server Thermal Solutions
- ② AI Device Thermal Solutions
- ③ AI Consumer Electronics Thermal Solutions

## Subsidiaries



- ① Net-Zero Construction



- ① Intelligent Control
- ② Smart Mobility
- ③ Power Equipment



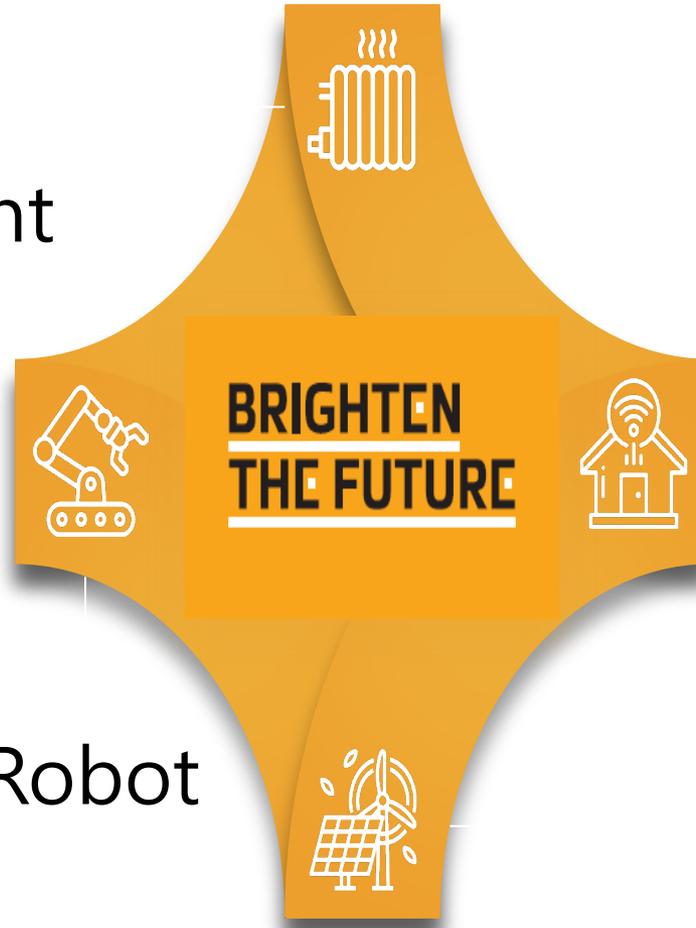
- ① Electromechanical Engineering

# 4 Core Product Segments in Thermal Management

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Thermal Management

AI Server



Humanoid Robot

1.6T  
Optical  
transceiver

# Mechanical and Electrical System Engineering

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## New Business Layout : Mechanical and Electrical System Engineering

### Core Development Strategy

- Accelerating the expansion of operating revenue.
- Everbrite develops a business model for comprehensive Mechanical and Electrical contracting, which enables better integration of: **Air conditioning system engineering, Weak current system engineering.**

# Ongoing Project Highlights



## Design-Build Project for the New Critical Care Medical Building at the Tri-Service General Hospital Scope of Work:

- Mechanical, plumbing, electrical, and low-voltage systems for the Critical Care Medical Building and multi-level parking structure.
- This project is based on green building and intelligent energy-saving principles and is required to obtain the Intelligent Building Label.
- The total contract duration is 1,600 calendar days, with the scheduled completion date set for March, Year 116 (ROC calendar).
- Total contract value: NT\$ (tax included).



三軍總醫院內湖院區新建醫療大樓

- Electrical System Works
- Low Voltage System Works
- Plumbing and Sanitary System Works
- Wastewater and Waste Disposal Works
- Generator System Works
- Central Monitoring and Control System Works
- Heat Pump System and Hot Water Plant Piping Works
- Reverse Osmosis Water Treatment Equipment Works
- Lightning Protection and Grounding System Equipment Works
- External Sewage Piping Works
- Intelligent Building System Works
- Parking Management System
- Firestop Sealing for Piping Works
- Solar Photovoltaic Equipment Works
- Indoor Gas Piping System Equipment Works

# Construction Progress of the Critical Care Building

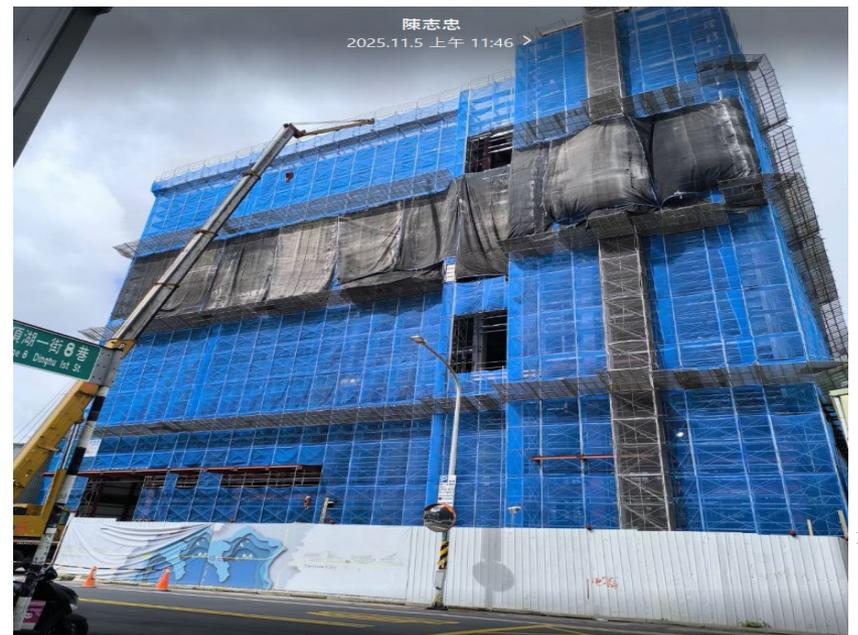


# Multi-Level Parking Facility – Construction Status



# Project Development Progress

Contracted Projects	Scope of Work
CHUNG KING – Electromechanical Engineering	Power systems, plumbing, low-voltage systems, and fire-protection systems
CHUNG KING – Cleanroom & HVAC Systems	HVAC systems, cleanroom facilities, interior works, and process-system engineering
Taoyuan Airport Terminal 3 – Information and Communications Technology System	Telecommunication/IT outlets, cabling systems, and wireless network (Wi-Fi)



# Summary of Key Ongoing Projects

Contracted Project	Scope of Work	Estimated Completion
Contracted Project Scope of Work Estimated Completion Tri-Service General Hospital – Critical Care Building and Parking Structure	Mechanical, electrical, plumbing and low-voltage systems	2027.Q4
CHUNG KING – Electromechanical Engineering	Power systems, plumbing, low-voltage systems, and fire-protection systems	2026.Q1
CHUNG KING – Cleanroom and HVAC Systems	HVAC systems, cleanroom facilities, interior works, and process system engineering	2026.Q2
Taoyuan Airport Terminal 3 – Information and Communications Technology System	Telecommunication/IT outlets, cabling systems, and wireless network (Wi-Fi)	2026.Q4



**Thank You**

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