

Stock No. : 4523

Welcome to

EVERBRITE[®]

Everbrite Technology Co., Ltd. Institutional Investor Conference

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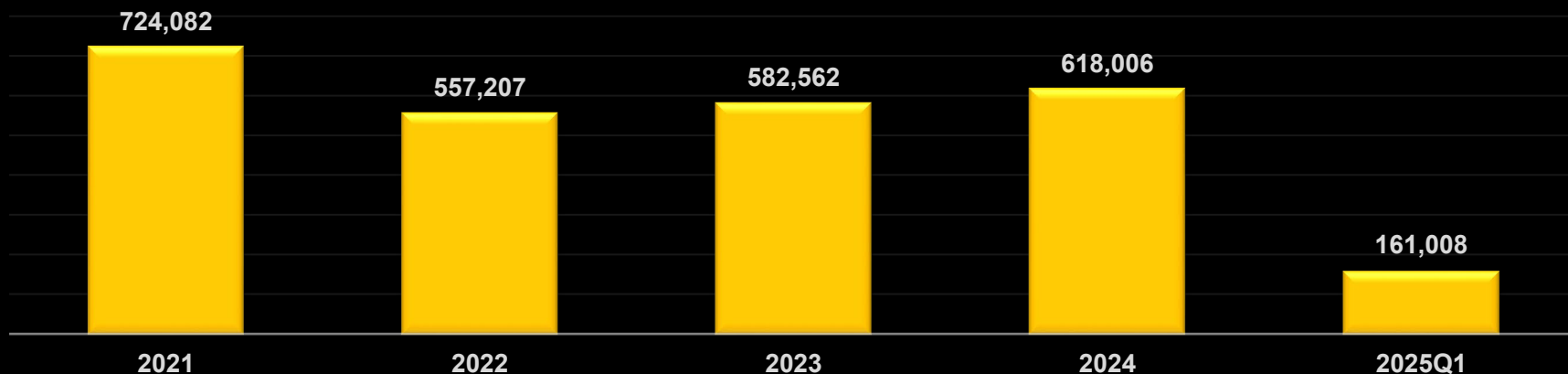
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- 1. Financial Performance Overview**
 - 2. Progress Update on Asset Activation**
 - 3. Future Business Development**

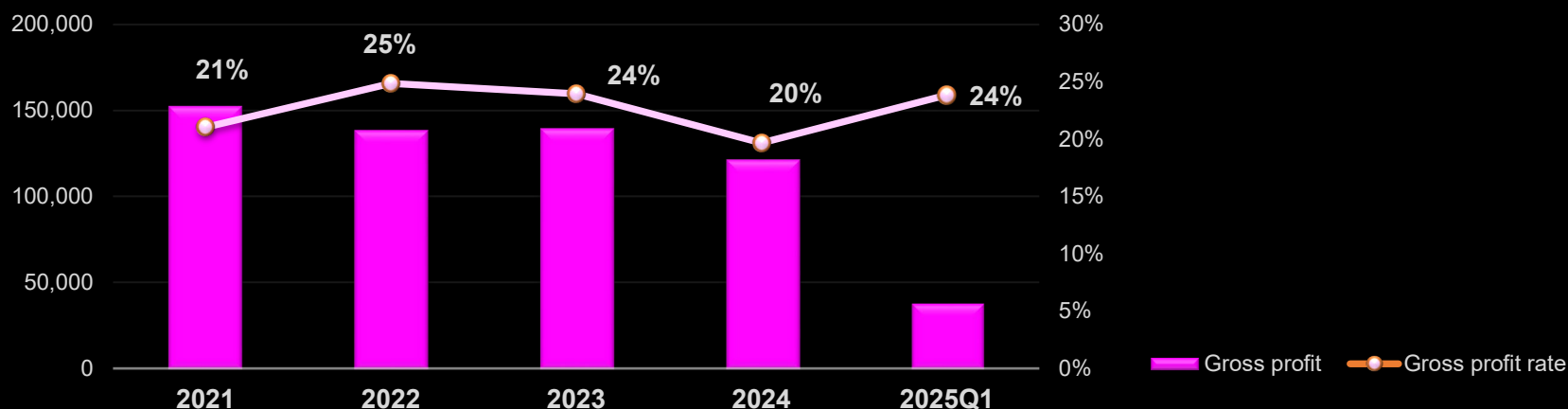
The background of the slide is split diagonally from the bottom-left to the top-right. The upper-right portion features a vibrant, abstract pattern of glowing orange and yellow lines, resembling light trails or a complex network, set against a dark background. The lower-left portion is a solid black field.

Financial Performance Overview

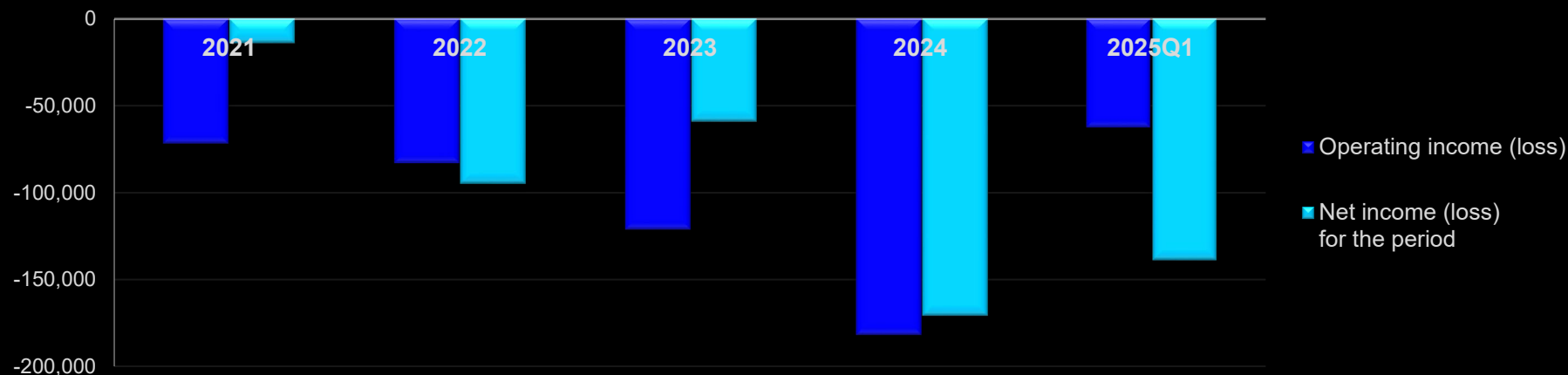
Operating revenue(NTD in Thousand)



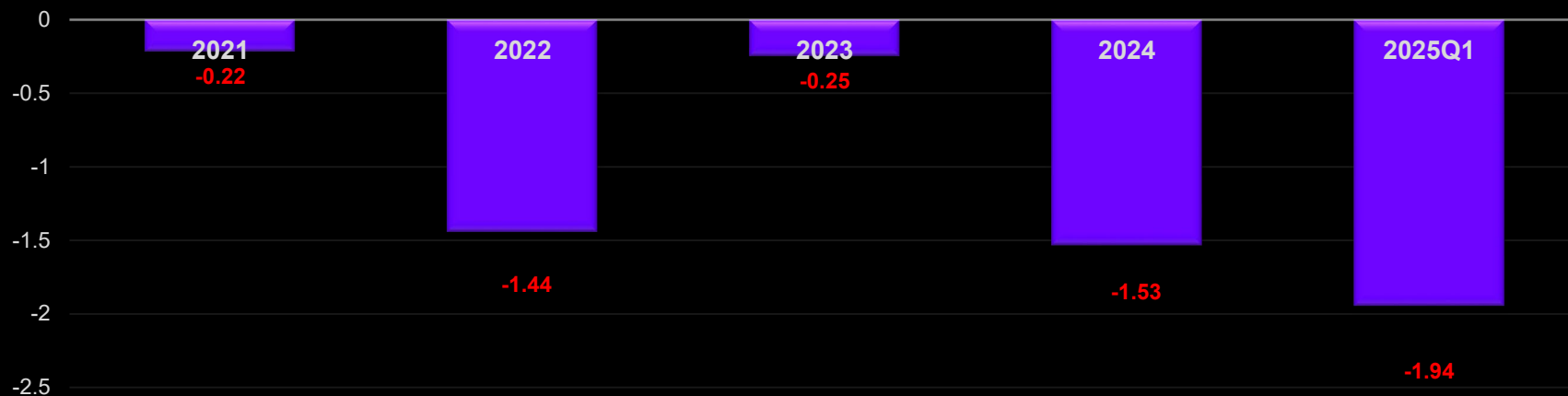
Gross profit(NTD in Thousand)/Gross profit rate(%)



Operating income/
Net income (loss) for the period(NTD in Thousand)



Earnings per share(Dollar)



Unit: NTD in Thousand

	2025/03/31		2024/03/31		YoY
Item	Amount	%	Amount	%	%
Current Assets	1,042,965	44	943,642	44	10.53
Non-current Assets	1,331,700	56	1,198,488	56	11.12
Total Assets	2,374,665	100	2,142,130	100	10.86
Current Liabilities	1,070,521	45	1,034,644	49	3.47
Non-current Liabilities	356,907	15	97,413	4	266.39
Total Loan	839,588	37	910,665	42	-7.80
Total Liabilities	1,427,428	60	1,132,057	53	26.09
Total Equity	947,237	40	1,010,073	47	-6.22
Operating Revenue	161,008	100	125,917	100	27.87
Gross Profit	38,394	24	35,801	28	7.24
Financial Ratio					
Current Ratio	97.43	%	91.20	%	6.82
Quick Ratio	31.64	%	54.31	%	-41.74
Total Liabilities to Equity Ratio	150.69	%	112.08	%	34.46
Net Profit Margin	-86.02	%	-11.89	%	-171.91
Earnings Per Share	-1.94		-0.09		2,055.56

Progress Update on Asset Activation

Progress Update on Asset Activation

Background

Pursuant to the resolution adopted at the Extraordinary Shareholders' Meeting on September 26, 2024, the Company initiated the asset activation plan involving the sale of real estate in Taoyuan. The purpose is to improve the financial structure, reduce liabilities, enhance operational efficiency, and support business transformation.

Key Progress

Demolition of Guanyin Plant

- ✓ All related equipment and facilities have been fully dismantled and removed.
- ✓ Demolition and land restoration are on schedule and expected to be completed by the end of August.

Relocation of New Plant and Office Separation

Zhongli New Plant

Installation of production equipment has been completed, and operations are scheduled to commence on July 1, 2025.

Qingpu Office

Office renovation has been completed, and staff officially relocated on June 20, 2025. Normal operations have resumed at the new office.

✓ The overall progress is proceeding as planned. Resource allocation will continue to be reviewed and optimized to ensure effective implementation.



Future Business Development

1

**Professional OEM/ODM
Energy Technology**

2

**Thermal Management
Consumer Electronics / AI Thermal Solutions**

3

**Energy Saving Technology
Smart Air Conditioning System Engineering**

4

Mechanical and Electrical System Engineering

5

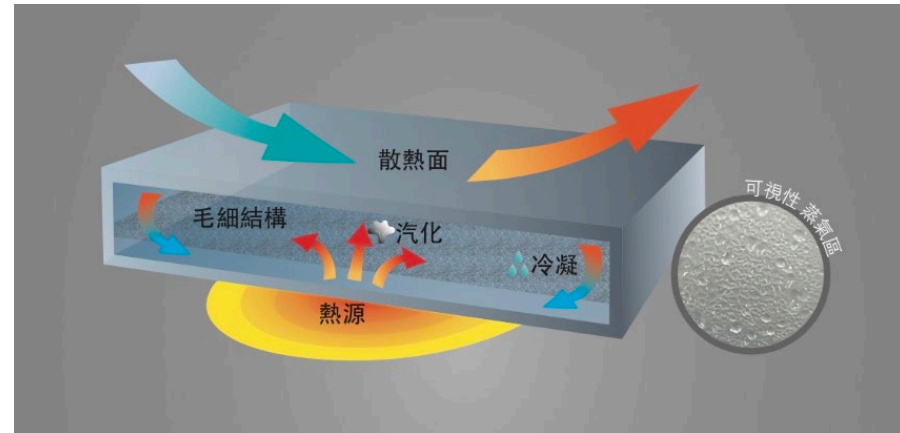
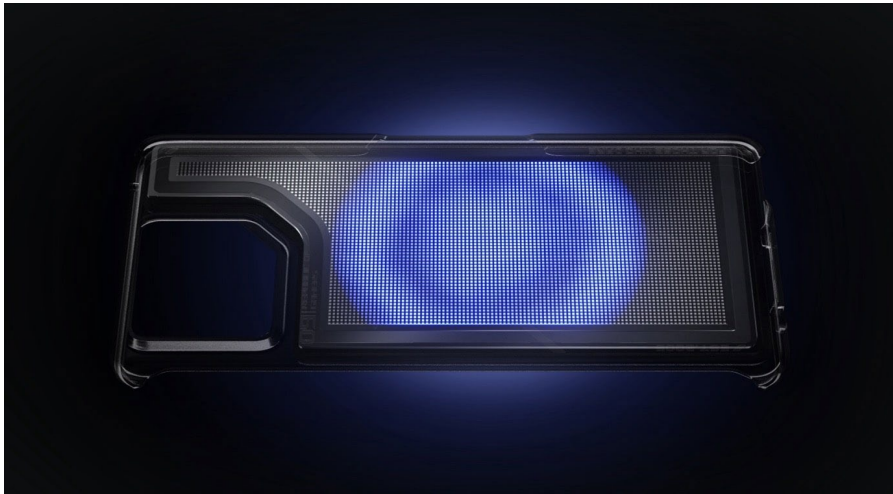
**Group Development Strategy
(EVERDURA Technology – Smart Building Business)**

Professional OEM/ODM

- ◆ The current Manufacturing Division has a well-established organizational structure, with over 35 years of accumulated experience in contract manufacturing across key functions, including **Production Technology, Production Management, Quality Control, and the Procurement Center**. Looking ahead, contract manufacturing operations can be independently planned and developed, with both **OEM and ODM** models available for strategic deployment.
- ◆ This will align with future business development and vertical integration opportunities in collaboration with the Company's **core business and subsidiaries**.

Thermal Management

- **Product: CVC Liquid-Cooled Vapor Chamber**
- **Application Highlights Gaming-brand smartphone cases, Thermal conductive patches, iPhone-compatible smartphone cases**



Advantages of Everbrite CVC Liquid Cooling Vapor Chamber

**Proprietary R&D achievements with invention patents
in China, Taiwan, and USA.**

**Mastering the core development of the process
from R&D to mass production.**

**Non-metallic materials, achieving ultra-thin, ultra-light design
with no antenna efficiency interference.**

**Achieving passive cooling efficiency comparable to
active cooling systems.**

Thermal Management – AI Server Strategy Planning

Market Trends

- Power consumption of AI servers is rapidly increasing, with single-unit heat generation exceeding 1.5kW.
- Demand for liquid cooling solutions is surging, becoming a core feature for next-generation servers.
- Taiwan is a global hub for AI server manufacturing, and the supply chain is shifting toward high-end thermal solution integrators.

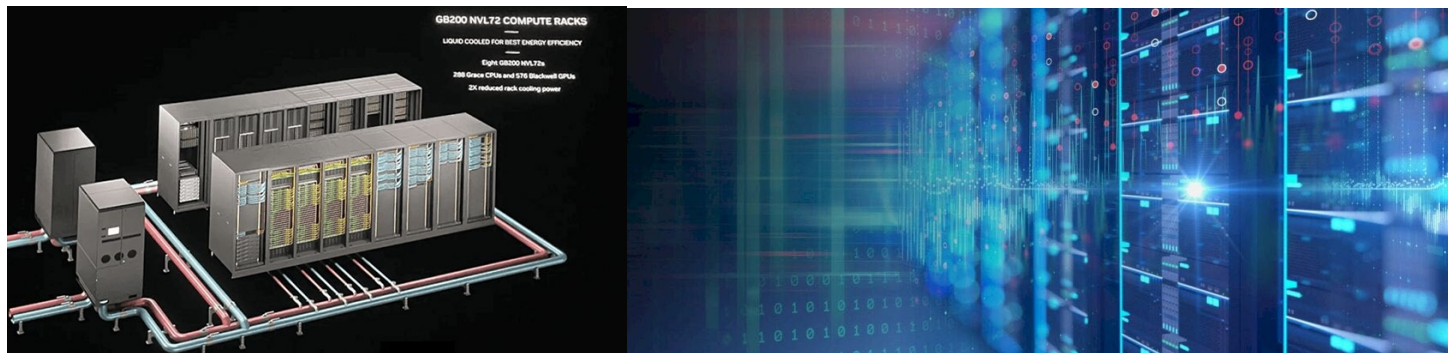
Everbrite's Strategy

Introduce a full range of certified products, including liquid cooling modules, quick connectors, and CDU systems.

Leverage Everbrite's core strengths in cold plates and vapor chamber technologies to deliver modular integrated solutions.

Target leading Taiwan-based ODM server makers for customized technical collaboration and project development Collaborate with strategic partners to enhance adoption success.

Build a high-value business model through local technical support and assembly/integration capabilities.



Energy Saving Technology

New Business Layout : Smart Air Conditioning System

Core Development Strategy

1. Accelerating the expansion of operating revenue.
2. Breaking through the single-product model of only ice-water cooling systems through systems engineering, and enhancing vertical integration of key equipment.
3. Only through the integration of hardware and software in systems engineering can we develop SMART GREEN energy-saving solutions.

Mechanical and Electrical System Engineering

New Business Layout : Mechanical and Electrical System Engineering

Core Development Strategy

- Accelerating the expansion of operating revenue.
- Everbrite develops a business model for comprehensive Mechanical and Electrical contracting, which enables better integration of: **Air conditioning system engineering, Weak current system engineering.**

Ongoing Project Highlights



Design-Build Project for the New Critical Care Medical Building at the Tri-Service General Hospital Scope of Work:

- Mechanical, plumbing, electrical, and low-voltage systems for the Critical Care Medical Building and multi-level parking structure.
- This project is based on green building and intelligent energy-saving principles and is required to obtain the Intelligent Building Label.
- The total contract duration is 1,600 calendar days, with the scheduled completion date set for March, Year 116 (ROC calendar).
- Total contract value: NT\$595,350,000 (tax included).



三軍總醫院內湖院區新建醫療大樓

- Electrical System Works
- Low Voltage System Works
- Plumbing and Sanitary System Works
- Wastewater and Waste Disposal Works
- Generator System Works
- Central Monitoring and Control System Works
- Heat Pump System and Hot Water Plant Piping Works
- Reverse Osmosis Water Treatment Equipment Works
- Lightning Protection and Grounding System Equipment Works
- External Sewage Piping Works
- Intelligent Building System Works
- Parking Management System
- Firestop Sealing for Piping Works
- Solar Photovoltaic Equipment Works
- Indoor Gas Piping System Equipment Works

An aerial photograph of a city street scene. A large, modern, multi-story building with a grey roof and white facade is under construction, standing out among older, more traditional buildings. The surrounding area includes various residential and commercial structures, some with red-tiled roofs, and a few trees. The new building has a prominent vertical section with many windows.

CHUNG KING New Factory Construction Project

Client:
**Chung King Enterprise
Co., Ltd.**

Scope of Work:
**Power system, low-
voltage system,
plumbing and drainage
system, fire protection
system**

Project Type:
**New Construction of a
High-Tech Factory**



Thank You

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