

Stock No. : 4523

Welcome to



Everbrite Technology Co., Ltd. Institutional Investor Conference

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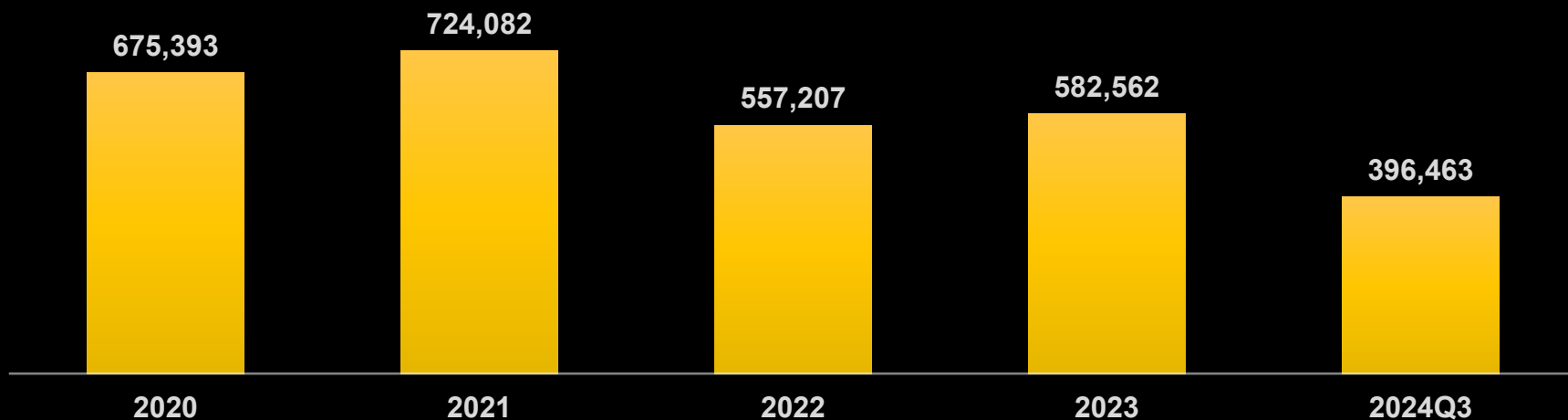
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- 1. Financial Status**
 - 2. Business Development Direction**

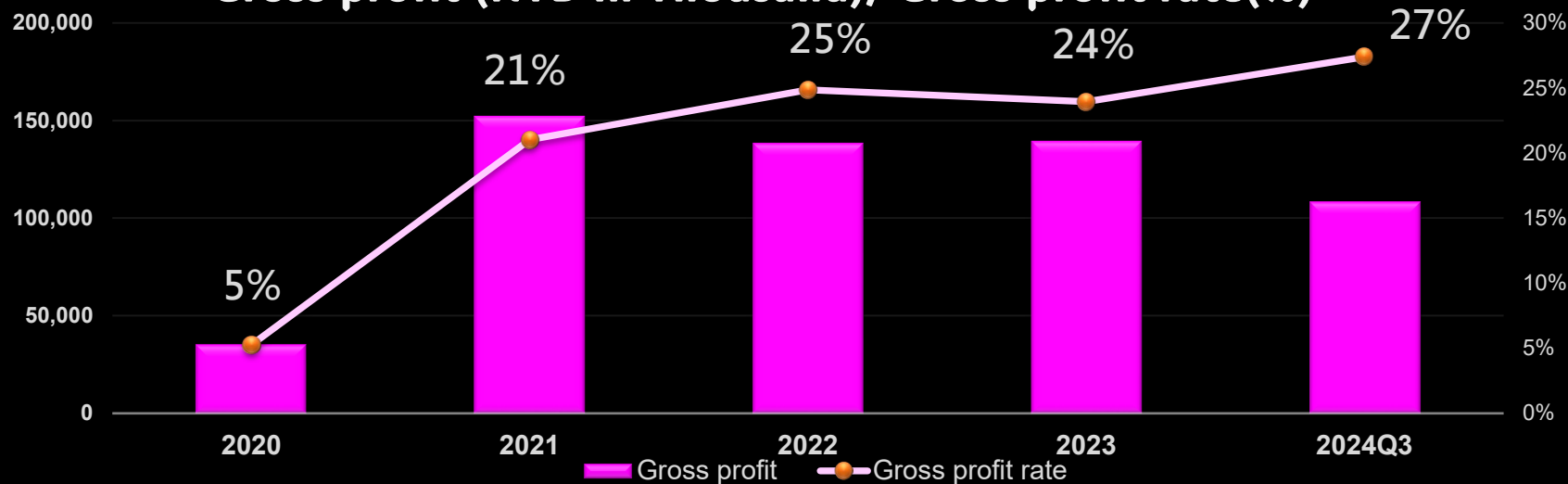
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Financial Status

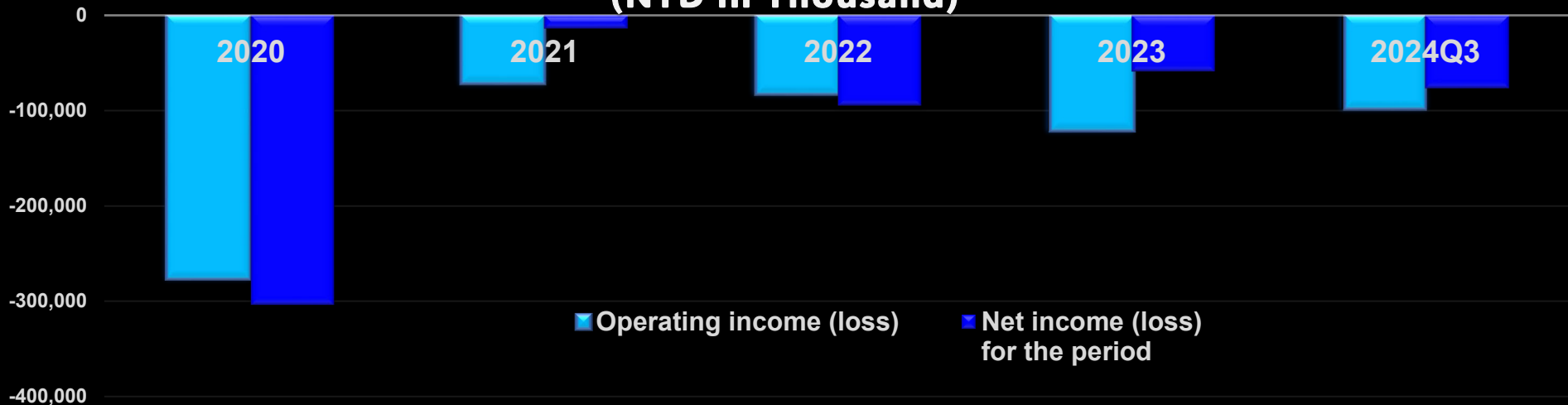
Operating Revenue (NTD in Thousand)



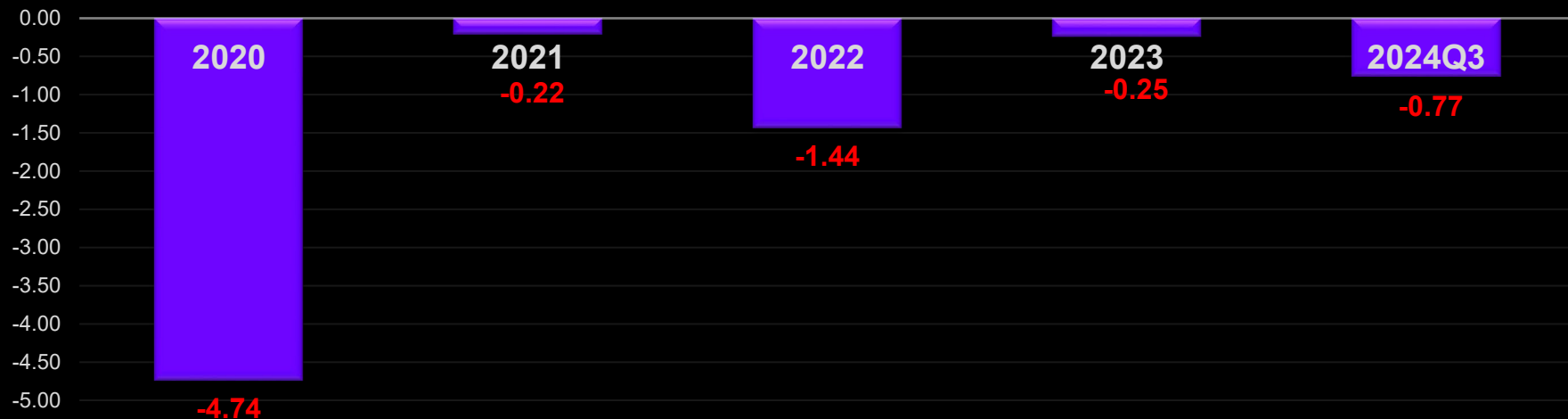
Gross profit (NTD in Thousand)/ Gross profit rate(%)



Operating income/Net income (loss) for the period (NTD in Thousand)



Earnings Per Share(Dollar)



Item	2024/9/30		2023/9/30		YoY
	Amount	%	Amount	%	%
Current Assets	1,251,025	49	1,492,776	70	-16.19
Non-current Assets	1,304,171	51	631,066	30	106.66
Total Assets	2,555,196	100	2,123,842	100	20.31
Current Liabilities	1,136,532	44	928,991	44	22.34
Non-current Liabilities	278,952	11	64,316	47	333.72
Total Loan	958,959	37	741,000	35	29.41
Total Liabilities	1,415,484	55	993,307	47	42.50
Total Equity	1,139,712	45	1,130,535	53	0.81
Operating Revenue	396,463	100	412,012	100	-3.77
Gross Profit	108,602	27	99,919	25	8.69
Financial Ratio					
Current Ratio	110.07	%	161.69	%	-31.92
Quick Ratio	78.40	%	84.26	%	-6.95
Total Liabilities to Equity Ratio	124.20	%	87.86	%	41.36
Net Profit Margin	-19.32	%	12.33	%	-256.69
Earnings Per Share	(0.77)		1.21		-163.64



Business Development Direction

1

**Professional OEM/ODM
Energy Technology**

2

**Thermal Management
CVC Liquid Cooling Vapor Chamber**

3

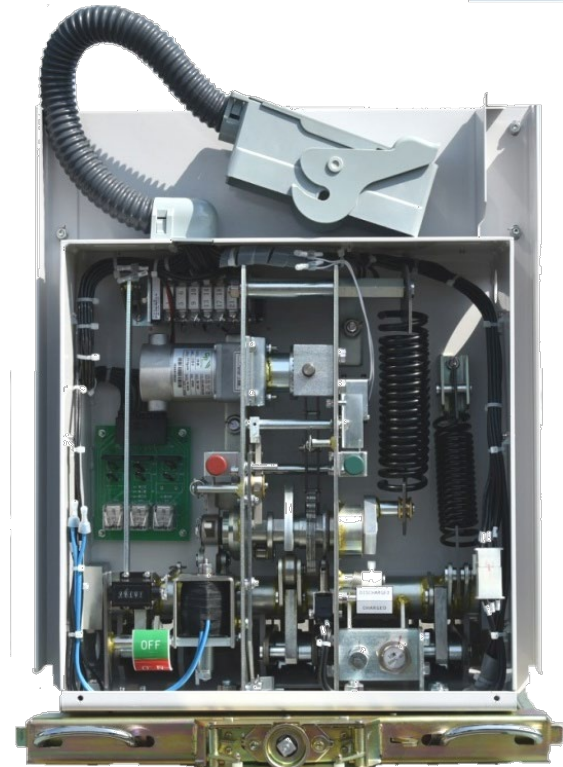
**Energy Saving Technology
Smart Air Conditioning System Engineering
Mechanical and Electrical System Engineering**

4

**Group Development
EVERDURA (Energy Storage Technology)**

Professional OEM/ODM

- **Product : Vacuum Circuit Breakers, VCB**

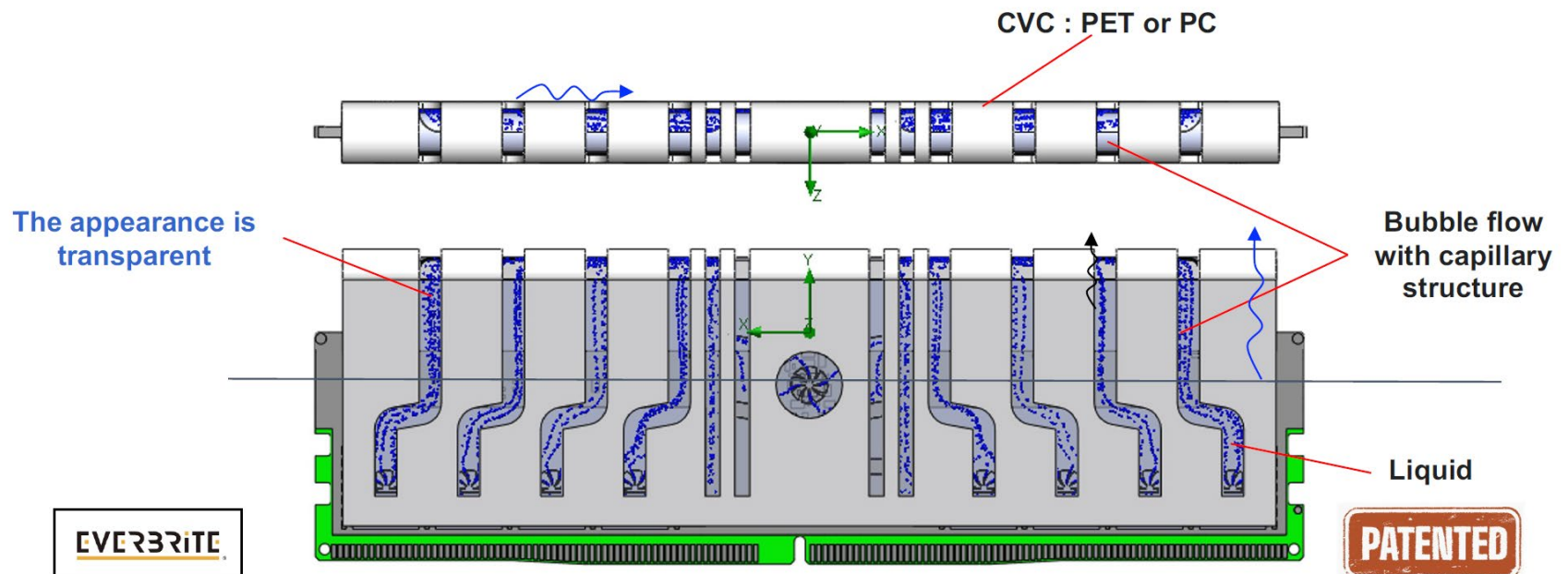


Professional OEM/ODM

1. The current organization of the Production Division is well-established, with over 35 years of accumulated experience in the fields of **Production Technology, Production Management, Quality Control, and Procurement Center** in the OEM manufacturing sector. In the future, contract manufacturing can be independently planned and developed, with both **OEM** and **ODM** models being viable for expansion.
2. This will be complemented by opportunities for vertical integration in alignment with the Future Development of **Our Core Business** and **Subsidiaries**.

Thermal Management

- Product: CVC Liquid Cooling Vapor Chamber
- Application Areas: Cell Phones, PAD, Laptops, Memory Modules



EVERBRITE

Advantages of Everbrite CVC Liquid Cooling Vapor Chamber

**Proprietary R&D achievements with invention patents
in China, Taiwan, and USA.**

**Mastering the core development of the process from R&D
to mass production.**

**Non-metallic materials, achieving ultra-thin, ultra-light design
with no antenna efficiency interference.**

**Achieving passive cooling efficiency comparable to active
cooling systems.**

Energy Saving Technology

New Business Layout : Smart Air Conditioning System

Core Development Strategy

1. Accelerating the expansion of operating revenue.
2. Breaking through the single-product model of only ice-water cooling systems through systems engineering, and enhancing vertical integration of key equipment.
3. Only through the integration of hardware and software in systems engineering can we develop SMART GREEN energy-saving solutions.

Energy Saving Technology

New Business Layout : Mechanical and Electrical System Engineering

Core Development Strategy

1. Accelerating the expansion of operating revenue.
2. Everbrite develops a business model for comprehensive Mechanical and Electrical contracting, which enables better integration of: **Air conditioning** system engineering, **Weak current** system engineering, and **Elevator** system engineering.



1. Project Name:

Tri-Service General Hospital New Critical Care Medical Building Project-Turnkey Contract

Critical Care Medical Building and Multi-story Parking Garage–Machinery, Water, Electricity and Weak Current Projects.

2. Owner's Name: YUNG CHING CONSTRUCTION CO., LTD.

3. Contracted Project Price: NTD 595,350,000 (including tax)

4. Project Scope: This project is based on **green building** and **smart energy-saving** principles, and **requires obtaining a Smart Building Certification.**

Machinery, Water, and Electricity Project: 75.5%

Weak Current (including central monitoring, smart building, and parking management systems): 24.5%

**Tri-Service
General Hospital
New Critical
Care Medical
Building
Turnkey
Contract**



Thank You

<http://www.everbrite.com.tw>